M&A TRANSACTIONS

Representative Merger & Acquisition Transactions:

- Allion Healthcare, Inc. in its acquisition by H.I.G. Capital
- American Medical Alert Corp. in its merger with Tunstall Healthcare Group Limited
- American Residential Properties, Inc. in its merger with American Homes 4 Rent
- Answers Corporation in its acquisition by AFCV Holdings, a portfolio company of Summit Partners
- Apollo Global Management LLC in its acquisition of for Diamond Resorts International, Inc.
- Apollo Global Management LLC in its acquisition of Outerwall Inc.
- A.T. Cross in its sale of their accessory division to Clarion Capital Partners
- Axcan Pharma Holding (portfolio company of TPG) in its acquisition of Eurand N.V.
- Bain Capital Partners in its acquisition of The Gymboree Corporation
- BIDZ.com to adopt the Agreement and Plan of Merger by Glendon Group, Inc. and Bidz Acquisitions Company
- Bio-Reference Laboratories in its acquisition by OPKO Health
- Blackboard Inc. in its acquisition by Providence Equity Partners
- Blue Cross and Blue Shield of South Carolina in its acquisition of UCI Medical Affiliates
- Bookham, Inc. (now Oclaro) in its merger with Avanex
- Books-A-Million in its going private transaction
- C&J Energy Services Inc. in its acquisition of a division of Nabors Industries
- Chemspec International Limited in its going private transaction
- China Fire & Security Group, Inc. in its going private transaction with Bain Capital Partners
- China Security & Surveillance Technology, Inc. in its going private transaction
- China TransInfo Technology Corp, in its merger with SAIF
- Cogdell Spencer Inc. in its merger with Ventas
- Cornell Companies in its merger with The GEO Group
- Correct Care Solutions, LLC (portfolio company of Audax Private Equity Group) in its tender offer for Conmed Healthcare Management
- Cyan Inc. in its merger with Ciena Corporation
- Cypress Semiconductor in its acquisition of Spansion
- Cytec Industries Inc in its acquisition by Solvay SA
- Danaher Corporation in its acquisition of Beckman Coulter

Contact Us

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- Danaher Corporation in its acquisition of IRIS International
- Danaher Corporation in its acquisition of Sutron Corporation
- Danaher Corporation in its acquisition of X-Rite, Incorporated
- Dell Technologies in its acquisition of EMC Corporation
- Denison Mines Corp. in its proposed acquisition of Fission Uranium Corp.
- DFC Global in its acquisition by Lone Star Funds
- Duff & Phelps Corporation in its sale to private investor consortium (including The Carlyle Group and Stone Point Capital)
- Dune Energy in its proposed acquisition by Eos Petro
- EDGAR Online, Inc. in its acquisition by RR Donnelley
- Electro Rent Corporation in its acquisition by Platinum Equity
- Exor S.p.A. in its proposed acquisition of PartnerRe Ltd.
- Finance and Thrift Company (F&T) in its merger with Pan American Bank
- First Cash Financial Services in its merger with Cash America International
- FirstCity Financial Corporation in its acquisition by Varde Partners
- Flagstone Re in its proposed acquisition of IPC
- Flagstone Re in its merger with Validus Holdings
- Funtalk China Holdings Ltd. in its acquisition by Fortress Group Limited
- Furiex Pharmaceuticals in its acquisition by Forest Laboratories
- Green Mountain Coffee Roasters in its acquisition of Diedrich Coffee
- Hampton Roads Bankshares, Inc. in its merger with Shore Financial Corporation
- Hardinge, Inc. in its successful defense against solicited bid by Industrias Romi SA
- H.I.G. Capital in its acquisition of American Pacific Corporation
- Hudson Valley Holding Corp. in its acquisition by Sterling Bancorp
- InVentive Health in its acquisition by Thomas H. Lee Partners
- Iron Mountain in its conversion into Iron Mountain REIT
- JANA Partners in opposition to Charles River Laboratories acquisition of WuXi PharmaTech
- KPN in its acquisition of iBasis
- KSL Capital Partners in its proposed acquisition of Great Wolf Resorts
- Landry's in its acquisition of McCormick & Schmick's Seafood Restaurants

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- Landry's in its acquisition of Morton's Restaurant Group
- LeapFrog Enterprises, Inc. in its acquisition by VTech Holdings Ltd.
- The Lion Fund II, L.P. in its tender for share of Biglari Holdings
- Macquarie Airports in its internalization proposal
- Merlin Nexus in its campaign opposing the proposed acquisition of Icagen Inc. by Pfizer Inc.
- Microfluidics International in its acquisition by IDEX Corporation
- Microsemi Corporation in its tender offer for Vitesse Semiconductor Corporation
- MOD-PAC Corp. in its merger with Rosalia Capital LLC and Mandan Acquisition Corp.
- Monomoy Capital Partners II, L.P. in its acquisition of Cobra Electronics Corporation
- Morgans Hotel Group Co. in its proposed acquisition by SBE Entertainment Group
- MRV Communications, Inc. in its sale of Tecnonet S.p.A.
- Nichi-Iko Pharmaceutical Co., Ltd. in its acquisition of Sagent Pharmaceuticals, Inc.
- OptionsXpress in its acquisition by Charles Schwab
- Overhill Farms, Inc. in its acquisition of Bellisio Foods
- Pall Corporation in its acquisition by Danaher Corporation
- Pan American Bank in its acquisition by Beneficial State Bank
- Penford Corporation in its acquisition by Ingredion Incorporated
- ROI Acquisition in connection with a Special Meeting of Stockholders to approve a business combination between ROI and EveryWare Global, Inc.
- Seneca Capital in opposition to the acquisition of Dynegy, Inc. by Icahn Associates
- SilverLake Partners in its acquisition of Dell
- SiRF Technology Holdings, Inc. in its acquisition by CSR plc
- Smithfield Foods in its acquisition by Shuanghui International
- SOKO Fitness & Spa Group, Inc. in its acquisition by Queen Beauty and Wellness Group Limited
- Startech Environmental Corporation in its successful defense against unsolicited bid by LRL Investments
- SunAmerica Alpha Growth Fund in its merger with new open-end fund
- SureWest Communications in its acquisition by Consolidated Communications Holdings
- Symmetry Medical, Inc. in its sale of the Company's OEM Solutions business to Tecomet Inc.

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- Syniverse Technologies in its acquisition by The Carlyle Group
- The Pep Boys in its proposed acquisition by Gores Group
- TOMY Company, Ltd. in its acquisition of RC2 Corporation
- Tongjitang Chinese Medicines Company in its acquisition by Hanmax Investment Limited
- TPG in its acquisition of J. Crew Group, Inc.
- Tumi Holdings Inc. in its sale to Samsonite International S.A.
- UIL Holdings Corporation in its sale to Iberdrola USA
- Vector Capital in its acquisition of Sizmek Inc.
- Winner Medical Group Inc. in its going private transaction
- Xstrata plc in its proposed merger with Glencore International plc

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